

ADHATA GLOBAL LIMITED

(Formerly known as M V Cotspin Limited)

CIN: L18101WB1993PLC060752

Regd. Office: 32, Chowringhee Road, Om Tower, Kolkata – 700071,

Email ID: compliance.mvcl@gmail.com, Contact No: 033-22263780,

Website: www.mvcotspinltd.com

To,
The Manager (Listing)
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400001

Dated: 04.09.2025

Dear Sir/Madam,

Sub: Pursuant to Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), Announcement of Allotment of 19,00,000 Convertible Warrants ("Warrants"), at a Price of Rs. 50/- per warrant, aggregating to Rs. 9,50,00,000/-, approved in the Board Meeting held on 4th Day of September, 2025.

Dear Sir/Ma'am,

Pursuant to the approval of the Board of Directors at its meeting held on May 28, 2025 and approval of the members of the Company at their Annual General Meeting held on July 14, 2025 for preferential issue of convertible warrants, further pursuant to In-principle approval granted by BSE Limited vide their respective letter dated August 21, 2025 and upon receipt of an amount aggregating to Rs. 2,37,50,000/- (Rupees Two Crores Thirty-Seven Lakhs Fifty Thousand only) at the rate of Rs. 12.50/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, the Board of Directors of the Company has considered and approved the allotment of 19,00,000 (Nineteen Lakhs only) warrants on preferential basis at an issue price of Rs. 50/- per warrant (includes Face value of Rs. 10/- per warrant and Premium of Rs. 40/- per warrant), issue price of Rs. 50/- per warrant divided in to warrant subscription price of Rs. 12.50/- per warrant and the warrant exercise price of Rs. 37.50/- per warrant, aggregating to Rs. 7,12,50,000/- (Rupees Seven Crore Twelve Lakhs Fifty Thousand Only) to persons belonging to non-promoter and promoter persons/ entities ('Allottees') (as per the List of Allottees enclosed as **Annexure-1**).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) each, at a premium of Rs. 40/- per share of the Company for each warrant, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (as amended) on payment of the balance consideration of Rs. 37.50/- per warrant (being 75% of the issue price per warrant) from the said allottees, pursuant to exercise of conversion

option against each such warrant within the period of 18 (Eighteen) months from the date of allotment of warrants.

The meeting of the Board commenced at 06:00 P.M. and concluded at 07.00 P.M.

We request you to take the above information on record.

Thanking you,

For Adhata Global Limited

Saket Khemka

Company Secretary & Compliance Officer

ANNEXURE 1**List of Allottees**

Sr. No.	Name of the Allottees	Category	No. of warrants
1.	M.V. Credit Capital Pvt Ltd	Promoter	7,50,000
2.	VNS Projects LLP	Promoter	7,50,000
3.	Sanjay Agarwal	Non- Promoter	1,00,000
4.	Kaustubh Rungta	Non- Promoter	1,00,000
5.	Bhushan Kumar Narula	Non- Promoter	1,00,000
6.	Madhu Rungta	Non- Promoter	1,00,000
	Total		19,00,000

For Adhata Global Limited

Saket Khemka
Company Secretary & Compliance Officer